

U.S. Department of Justice  
Washington, DC 20530

OMB No. 1124-0002; Expires April 30, 2017

**Supplemental Statement**

**Pursuant to the Foreign Agents Registration Act of  
1938, as amended**

For Six Month Period Ending April 30, 2016

(Insert date)

**I - REGISTRANT**

1. (a) Name of Registrant

(b) Registration No.

APCO Worldwide Inc.

6291

(c) Business Address(es) of Registrant

1299 Pennsylvania Ave. NW  
Suite 300  
Washington, D.C. 20004

2. Has there been a change in the information previously furnished in connection with the following?

(a) If an individual: *N/A*

(1) Residence address(es)

Yes ☐No ☐

(2) Citizenship

Yes ☐No ☐

(3) Occupation

Yes ☐No ☐

(b) If an organization:

(1) Name

Yes ☐No ☒

(2) Ownership or control

Yes ☐No ☒

(3) Branch offices

Yes ☒No ☐

(c) Explain fully all changes, if any, indicated in Items (a) and (b) above.

See Attachment 2

**IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).**3. If you have previously filed Exhibit C<sup>1</sup>, state whether any changes therein have occurred during this 6 month reporting period.Yes ☐No ☒

If yes, have you filed an amendment to the Exhibit C?

Yes ☐No ☐*N/A*

If no, please attach the required amendment.

*N/A*

<sup>1</sup> The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, National Security Division, U.S. Department of Justice, Washington, DC 20530.)

## 4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period?

Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date Connection Ended
N/A		

## (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?

Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
N/A				

## 5. (a) Has any person named in Item 4(b) rendered services directly in furtherance of the interests of any foreign principal?

Yes ☐ No ☒

If yes, identify each such person and describe the service rendered.

N/A

(b) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

Name	Residence Address	Citizenship	Position	Date Assumed
N/A				

(c) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position or Connection	Date Terminated
N/A		

(d) Have any employees or individuals, who have filed a short form registration statement, terminated their connection with any foreign principal during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position or Connection	Foreign Principal	Date Terminated
See Attachment 5D			

## 6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(b) of the supplemental statement?

Yes ☐ No ☒ N/A

If no, list names of persons who have not filed the required statement.

N/A

## II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☒ No ☐  
If yes, furnish the following information:

Foreign Principal  
Ministry of Finance of Ukraine  
  
Government of Ukraine

Date of Termination  
February 28, 2016  
  
April 30, 2016

8. Have you acquired any new foreign principal(s)<sup>2</sup> during this 6 month reporting period? Yes ☒ No ☐  
If yes, furnish the following information:

Name and Address of Foreign Principal(s)  
Government of Ukraine  
12/2 M. Hrushevskoho str. Kyiv, 01008

Date Acquired  
April 11, 2016

9. In addition to those named in Items 7 and 8, if any, list foreign principal(s)<sup>2</sup> whom you continued to represent during the 6 month reporting period.

N/A

10. (a) Have you filed exhibits for the newly acquired foreign principal(s), if any, listed in Item 8?

Exhibit A<sup>3</sup> Yes ☒ No ☐  
Exhibit B<sup>4</sup> Yes ☒ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☒ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☒ No ☐

If no, please attach the required amendment.

<sup>2</sup> The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

<sup>3</sup> The Exhibit A, which is filed on Form NSD-3, sets forth the information required to be disclosed concerning each foreign principal.

<sup>4</sup> The Exhibit B, which is filed on Form NSD-4, sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

### III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☒ No ☐

If yes, identify each foreign principal and describe in full detail your activities and services:

See Attachment 11

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>5</sup> as defined below? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment 12

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits your foreign principal(s)? Yes ☐ No ☒

If yes, describe fully.

N/A

<sup>5</sup> "Political activity," as defined in Section 1(a) of the Act, means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV - FINANCIAL INFORMATION

## 14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

N/A

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.<sup>6</sup>

Date	From Whom	Purpose	Amount
See Attachment 14A			

Total

## (b) RECEIPTS - FUNDRAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fundraising campaign<sup>7</sup>, any money on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D<sup>8</sup> to your registration?

Yes ☐

No ☐

N/A

If yes, indicate the date the Exhibit D was filed.

Date

N/A

## (c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>9</sup> other than money from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐

No ☒

If yes, furnish the following information:

Foreign Principal	Date Received	Thing of Value	Purpose
N/A			

6, 7 A registrant is required to file an Exhibit D if he collects or receives contributions, loans, moneys, or other things of value for a foreign principal, as part of a fundraising campaign. (See Rule 201(c)).

8 An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fundraising campaign and transmitted for a foreign principal.

9 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

**15. (a) DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

N/A

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
See Attachment 15A			

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Total

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**(b) DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value<sup>10</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date	Recipient	Foreign Principal	Thing of Value	Purpose
N/A				

**(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>11</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or Thing of Value	Political Organization or Candidate	Location of Event
N/A			

<sup>10, 11</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

## V - INFORMATIONAL MATERIALS

16. (a) During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials?<sup>12</sup>

Yes ☒ No ☐

If Yes, go to Item 17.

(b) If you answered No to Item 16(a), do you disseminate any material in connection with your registration? *N/A*

Yes ☐ No ☐

If Yes, please forward the materials disseminated during the six month period to the Registration Unit for review.

17. Identify each such foreign principal.

Ministry of Finance of Ukraine

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

N/A

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- ☐ Radio or TV broadcasts ☐ Magazine or newspaper ☐ Motion picture films ☐ Letters or telegrams  
☐ Advertising campaigns ☒ Press releases ☐ Pamphlets or other publications ☐ Lectures or speeches  
☐ Other (specify) \_\_\_\_\_

**Electronic Communications**

☒ Email

☐ Website URL(s): \_\_\_\_\_

☐ Social media websites URL(s): \_\_\_\_\_

☐ Other (specify) \_\_\_\_\_

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- ☐ Public officials ☒ Newspapers ☐ Libraries  
☐ Legislators ☐ Editors ☐ Educational institutions  
☐ Government agencies ☐ Civic groups or associations ☐ Nationality groups  
☒ Other (specify) TV networks, wire services, and magazines

21. What language was used in the informational materials:

☒ English

☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act?

Yes ☐

No ☒

<sup>12</sup> The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.



**VI - EXECUTION**

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

5-26-16(Print or type name under each signature or provide electronic signature<sup>13</sup>)Terry W Judd  
Terry W Judd

<sup>13</sup> This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

ATTACHMENT 2

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual: N/A

(1) Residence address	Yes [ ]	No [ ]
(2) Citizenship	Yes [ ]	No [ ]
(3) Occupation	Yes [ ]	No [ ]

(b) If an organization:

(1) Name	Yes [ ]	No [ X ]
(2) Ownership or control	Yes [ ]	No [ X ]
(3) Branch offices	Yes [ X ]	No [ ]

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

Attached is a complete list of the registrant's branch and affiliated offices.

**APCO Worldwide  
Office Contact Information**

**NORTH AMERICA**

**Legal Name: APCO Worldwide Inc.**

(Global Headquarters)

1299 Pennsylvania Avenue, NW

Suite 300

Washington, DC 20004

Phone: 202.778.1000

Fax: 202.778.1092

**Legal Name: APCO Worldwide Inc.**

(Chicago)

30 South Wacker Drive

Suite 1270

Chicago, IL 60606

Phone: 312.440.8686

Fax: 312.440.7373

**Legal Name: APCO Worldwide Inc.**

(New York City)

360 Park Avenue South

11th Floor

New York, NY 10010

Phone: 212.300.1800

Fax: 212.300.1819

**Legal Name: StrawberryFrog LLC**

(New York)

60 Madison Avenue

Penthouse

New York, NY 10010

Phone: 1.212.366.0500

Fax: 1.212.366.0521

**Legal Name: APCO Worldwide Limited**

(Ottawa)

c/o Gowling Lafleur Henderson LLP

Suite 2600, 160 Elgin Street

Ottawa, ON K1P 1C3 Canada

Phone: 613.233.1781

Fax: 613.788.3424

**APCO Worldwide  
Office Contact Information**

**Legal Name: APCO Worldwide Inc.**  
(Raleigh-Durham)  
2501 Blue Ridge Road, #470  
Raleigh, NC 27607  
Phone: 919.782.2370  
Fax: 919.573.6170

**Legal Name: APCO Worldwide Inc.**  
(Sacramento)  
1201 K Street  
Suite 1200  
Sacramento, CA 95814  
Phone: 916.554.3400  
Fax: 916.554.3434

**Legal Name: APCO Worldwide Inc.**  
(Seattle)  
520 Pike Street  
Suite 1001  
Seattle, WA 98101-1385  
Phone: 206.224.4340  
Fax: 206.224.4344

**Legal Name: APCO Insight LLC**  
(Washington, DC)  
1299 Pennsylvania Avenue, NW  
Suite 300  
Washington, DC 20004  
Phone: 202.778.1000  
Fax: 202.778.1092

**Legal Name: Ellipse Strategy Group Inc.**  
(Washington, DC)  
1299 Pennsylvania Avenue, NW  
Suite 300  
Washington, DC 20004  
Phone: 202.778.1000  
Fax: 202.778.1092

**APCO Worldwide  
Office Contact Information**

**GREATER CHINA/SOUTHEAST ASIA**

**Legal Name: APCO Worldwide Limited**

(Bangkok)

Prima Sathorn Building

2 Naradhiwas Rajanagarindra Road

Yannawa, Sathorn

Bangkok 10120

Thailand

Phone: ++65 6735.3077

**Legal Name: APCO (Beijing) Consulting Company Limited**

(Beijing)

Suite 903, Tower C, Office Park

No.5 Jinghua South Street

Chaoyang District

Beijing 100020

China

Phone: +86.10.6505.5127

Fax: +86.10.6505.5257

**Legal Name: APCO Worldwide Limited (Representative Office)**

(Hanoi)

Room 205

8 Tran Hung Dao Street

Hoan Kiem District

Hanoi 10000

Vietnam

Phone: + 84.4.39334026

Fax: + 84.4.39334027

**Legal Name: APCO Worldwide Limited**

(Hong Kong)

Principal Office:

Unit 1102, Prosperity Millennia Plaza

663 King's Road, Quarry Bay

Hong Kong

China

Phone: +852.2866.2313

Fax: +852.2866.1917

**APCO Worldwide  
Office Contact Information**

**Legal Name: PT APCO Worldwide**

(Jakarta)

Equity Tower, 35th Floor

Jl. Jend. Sudirman, Kav. 52-53 (SCBD)

Jakarta 12190

Indonesia

Phone: +62 21 2927 7815

**Legal Name: APCO Worldwide GK**

(Japan)

No. 611, 6F, Aios Nagatacho

2-17-17 Nagatacho, Chiyoda-ku

Tokyo 100-0014

Japan

Phone: +81 3 6457 9702

Fax: +81 3 6457 9703

**Legal Name: APCO Worldwide Sdn. Bhd.**

(Malaysia)

c/o B&M Consultancy Services

Level 21, Suite 21.01

The Gardens South Tower

Mid Valley City, Lingkaran Syed Putra

59200 Kuala Lumpur

Malaysia

**Legal Name: APCO Worldwide Holdings Limited**

(Mauritius)

Ebene Esplanade

24 Cybercity

Ebene

Mauritius

Phone: + 230 401 2300

Fax: +230 401 2301

**Legal Name: APCO (Beijing) Consulting Company Limited (Branch Office)**

(Shanghai)

Unit 301-303, Platinum Tower

233 Tai Cang Road

Shanghai 200021

China

Phone: +86.10.6505.5127

Fax:

**APCO Worldwide  
Office Contact Information**

**Legal Name: APCO Worldwide Advisory Services Pte. Limited**  
(Singapore)  
137 Market Street #16-01  
Singapore 048943  
Phone: +65.6922.0555  
Fax: +65.6922.0556

**EUROPE/IMEA**

**Legal Name: APCO Worldwide FZ-LLC**  
(Abu Dhabi)  
Park Rotana Office Complex  
5-08, 5th Floor Khalifa Park  
Abu Dhabi  
United Arab Emirates  
Phone: +971.2.491.7226

**Legal Name: APCO Worldwide Netherlands B.V.**  
(Amsterdam)  
Prins Bernhardplein 200  
1097 JB Amsterdam  
The Netherlands

**Legal Name: APCO Worldwide Netherlands Holding B.V.**  
(Amsterdam)  
Prins Bernhardplein 200  
1097 JB Amsterdam  
The Netherlands

**Legal Name: APCO Worldwide GmbH**  
(Berlin)  
Französische Strasse 24  
10117 Berlin  
Germany  
Phone: +49.30.59.000.2010  
Fax: +49.30.59.000.2020

**APCO Worldwide  
Office Contact Information**

**Legal Name: APCO Worldwide S.A.**

(Brussels)  
47 Rue Montoyer, 5th Floor  
1000 Brussels  
Belgium  
Phone: +32.2.645.9811  
Fax: +32.2.645.9812

**Legal Name: APCO Worldwide FZ-LLC**

(Dubai)  
104, Block B, Office Park Building  
Dubai Internet City  
PO Box 500746  
Dubai, UAE  
Phone: +97.140.3613595  
Fax: +97.15.8989810

**Legal Name: APCO Worldwide GmbH (branch)**

(Frankfurt)  
No. 18.18 and 18.19, TaunusTor 1  
D-60310 Frankfurt  
Germany

**Legal Name: APCO Worldwide SA**

(Geneva)  
c/o Stauffer & Associates  
Attn: Fidele Joye, LL.M. Avocat  
rue du General-Dufour 15  
1204 Geneva  
Switzerland  
Phone: +41.21.32128.22  
Fax: +41.21.321.20.95

**Legal Name: APCO Worldwide Danışmanlık Ticaret Limited Şirketi**

(Istanbul)  
Kuruceme Mahallesi Muallim Naci Caddesi  
93/95 B Block Floor:2  
34345 Kuruceme Istanbul  
Turkey  
Phone: +90 212 263 1003



**APCO Worldwide  
Office Contact Information**

**Legal Name: APCO Worldwide (Proprietary) Limited**  
(Johannesburg)  
c/o Garth Blackbeard  
Finpay  
198 Meyer Street  
Wierda Park  
Centurion 0157  
South Africa  
Phone: +012.654.9227  
Fax: +086.656.6321

**Legal Name: APCO Worldwide Limited**  
(London)  
90 Long Acre  
London, WC2E 9RA  
United Kingdom  
Phone: +44.207.526.3600  
Fax: +44.207.526.3699

**Legal Name: APCO Worldwide Sarl (Branch Office)**  
(Lyon)  
93 rue de la Villette  
69003 Lyon  
France  
Phone: +33.4.20.10.26.19

**Legal Name: APCO Worldwide Inc. (Branch Office)**  
(Moscow)  
7th Floor, bld. 1, 40/2 Prechistenka Street  
Moscow 119034  
Russia  
Phone: +7.495.937.5525

**Legal Name: APCO Worldwide (India) Private Limited (Branch)**  
(Mumbai)  
C-815, 215 Atrium  
Andheri-Kurla Road  
Andheri (E)  
Mumbai 400 059  
India  
Phone: +91.22.4030.9380  
Fax: +91.22.4030.9199

**APCO Worldwide  
Office Contact Information**

**Legal Name: Famous Innovations (f/k/a StrawberryFrog India Private Limited)**

(Mumbai)

Rose Cottage Complex

Behind ITC Hotel, Dr. S S Rao Road

Parel, Mumbai - 400012

India

Phone: +91 9820071512

**Legal Name: APCO Worldwide (India) Private Limited**

(New Delhi)

9, Central Block, 1st Floor, ALPS Building

56 Janpath, Connaught Place

New Delhi 110001

India

Phone: +91 11 4605.7766

Fax: +91 11 4152.8415

**Legal Name: APCO Worldwide Sarl**

(Paris)

12 bis, rue Kepler

75016 Paris

France

Phone: +33.1.44.94.8666

Fax: +33.1.44.94.8668

**Legal Name: APCO Worldwide LLC**

(Qatar)

Bay Tower II, 7th floor, Office #708

The Gate, West Bay

PO Box 14023, Doha

Qatar

Phone: +974.4496.7260

**Legal Name: APCO Worldwide S.r.l.**

(Rome)

Via Condotti 61/A

00187 Rome

Italy

Phone: +39.06.697.6661

Fax: +39.06.679.239

**APCO Worldwide  
Office Contact Information**

**Legal Name: APCO Worldwide Inc. Branch in Georgia**  
(Tbilisi)  
32/34 Kazbegi Blind-Alley  
Vake-Saburtalo District  
Tbilisi  
Georgia

**Legal Name: APCO Worldwide Ltd.**  
(Tel Aviv)  
Bet Zamir  
22a Raoul Wallenberg Street  
Ramat-Hahayal 69719  
Tel Aviv  
Israel  
Phone: +972.3.766.2600  
Fax: +972.3.648.0243

**Legal Name: APCO Worldwide Sp. Z.o.o.**  
(Warsaw)  
Ul. Prusa 2  
Warsaw 00-493  
Poland

## ATTACHMENT 5D

5. Have any employees or individuals, who have filed a short form registration statement, terminated their connection with any foreign principal during this 6 month reporting period?

Yes [ X ] No [ ]

If yes, furnish the following information:

Name	Position or Connection	Foreign Principal	Date Terminated
Thomas Eymond-Laritz	Employee	Ministry of Finance of Ukraine	2/28/2016
Graham Ackerman	Employee	Ministry of Finance of Ukraine	2/28/2016
Kenneth Page	Employee	Ministry of Finance of Ukraine	2/28/2016
Jeffrey Zelkowitz	Employee	Ministry of Finance of Ukraine	2/28/2016
Thomas Eymond-Laritz	Employee	Government of Ukraine	4/30/2016

**ATTACHMENT 11**

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement?

Yes [X]

No [ ]

If yes, identify each such foreign principal and describe in full detail your activities and services:

***Ministry of Finance of Ukraine***

The Registrant provided media relations services, strategic communications services, social media services, and strategic advice and counsel for the foreign principal in the United States to promote the restructuring of Government of Ukraine's sovereign debt. See also the response to Question 12.

***Government of Ukraine***

The Registrant provided strategic communications services, government relations services, and strategic advice and counsel to the Finance Minister of the foreign principal in the United States to promote positive relations between the Government of Ukraine and the United States. See also the response to Question 12.

ATTACHMENT 12

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

*Ministry of Finance of Ukraine*

The Registrant contacted by e-mail Reuters on November 12, 2015, November 20, 2015, November 26, 2015, December 9, 2015, December 10, 2015, December 17, 2015, December 18, 2015, December 23, 2015, December 25, 2015, January 4, 2016, and January 13, 2016; The Wall Street Journal on November 12, 2015, November 20, 2015, November 26, 2015, December 9, 2015, December 10, 2015, December 17, 2015, December 18, 2015, December 23, 2015, December 25, 2015, January 4, 2016, and January 13, 2016; Financial Times on November 12, 2015, November 20, 2015, November 26, 2015, December 17, 2015, December 18, 2015, December 23, 2015, December 25, 2015, January 4, 2016, and January 13, 2016; CNBC on November 12, 2015, November 20, 2015, November 26, 2015, December 9, 2015, December 10, 2015, December 17, 2015, December 18, 2015, December 23, 2015, December 25, 2015, January 4, 2016, and January 13, 2016; Bloomberg on November 12, 2015, November 20, 2015, November 26, 2015, December 17, 2015, December 18, 2015, December 23, 2015, December 25, 2015, January 4, 2016, and January 13, 2016; Foreign Policy on November 12, 2015, November 20, 2015, November 26, 2015, December 23, 2015, and January 13, 2016; and USA Today on November 12, 2015, November 20, 2015, November 26, 2015, December 23, 2015, and January 13, 2016; in each case to promote the restructuring of the Government of Ukraine's sovereign debt.

The Registrant contacted by phone The Wall Street Journal on November 12, 2015 and December 18, 2015 and CNBC on November 12, 2015 and December 18, 2015; in each case to promote the restructuring of the Government of Ukraine's sovereign debt.

The Registrant drafted content for the social media channels of the foreign principal. The Registrant distributed press releases by the foreign principal within the United States to Reuters, The Wall Street Journal, Financial Times, CNBC, Bloomberg, Foreign Policy, and USA Today. Copies of these press releases are attached.

*Government of Ukraine*

The Registrant met with Senator McCain on April 14, 2016 and organized a briefing with The Wall Street Journal for the foreign principal on April 14, 2016; in each case to promote positive relations between the Government of Ukraine and the United States.

The Registrant provided assistance and support in connection with the foreign principal's participation in an event at the Atlantic Council in April of 2016 for the purpose of promoting positive relations between the Government of Ukraine and the United States.

ATTACHMENT 14A

14. (a) RECEIPTS -- MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise?

Yes [ X ] No [ ]

If no, explain why.

N/A

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.

Date	From Whom	Purpose	Amount
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SEE ATTACHED

ATTACHMENT 14A

PAGE 1



FARA Report  
Payments Received  
11/01/2015 - 04/30/2016

<u>DATE</u>	<u>FROM WHOM</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
11/9/2015	Ukrainian Canadian Congress (as payor for services for the Ministry of Finance of Ukraine)	For Professional Services Rendered	50,000.00
1/15/2016	Ukrainian Canadian Congress (as payor for services for the Ministry of Finance of Ukraine)	For Professional Services Rendered	10,000.00
3/8/2016	Ukrainian Canadian Congress (as payor for services for the Ministry of Finance of Ukraine)	For Professional Services Rendered	40,000.00
4/19/2016	Ukrainian Canadian Congress (as payor for services for the Government of Ukraine)	For Professional Services Rendered	20,000.00
<b>Total Receipts</b>			<b>120,000.00</b>

ATTACHMENT 15A

15. (a) DISBURSEMENTS -- MONIES

During this 6 month reporting period, have you

- (1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☒ No ☐

- (2) transmitted monies to any such foreign principal?

Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

N/A

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
------	---------	---------	--------

SEE ATTACHED

Foreign Agent Report  
Expenses  
11/01/2015 - 04/30/2016

	Local Trans.	Meals	Office Expenses	Travel	Other	Notes
<b>Ministry of Finance of Ukraine</b>						
<u>Date:</u> 12/31/15					305.00	1
<u>To Whom:</u> FARA Filing						
<b>Total: Ministry of Finance of Ukraine:</b>	<b>305.00</b>					
<b>Government of Ukraine</b>						
<u>Date:</u>						
<u>To Whom:</u>						
04/13/16	Travel - Ground Transportation	15.37				2
04/13/16	Business Meals		157.98			3
04/13/16	Travel - Airfare			1,942.21		2
04/13/16	Travel - Hotel			2,310.27		2
04/14/16	Travel - Ground Transportation	20.14				2
04/14/16	Business Meals		132.93			3
04/15/16	Travel - Ground Transportation	38.81				2
04/15/16	Business Meals		19.76			3
04/16/16	Business Meals		6.90			3
04/17/16	Travel - Ground Transportation	47.58				2
04/17/16	Business Meals		101.12			3
04/18/16	Travel - Ground Transportation	30.45				2
04/19/16	Business Meals		65.25			3
04/28/16	FARA Filing				305.00	1
<b>Total: Government of Ukraine</b>	<b>5,193.77</b>					

1. FARA filing fees.
2. Travel costs in connection with services in the U.S. on behalf of the foreign principal.
3. Working meals in connection with services in the U.S. on behalf of the foreign principal.

12 November 2015



**Ukraine successfully completes the restructuring of c.US\$15 billion of sovereign and sovereign guaranteed debt**

The Ministry of Finance of Ukraine is pleased to announce the settlement of Ukraine's debt restructuring operation in respect of thirteen series of sovereign and sovereign guaranteed Eurobonds. Following the passage of Extraordinary Resolutions for each of these series of Eurobonds at bondholder meetings held on 14 October, the holders of such Eurobonds who submitted valid and timely participation instructions are today receiving distributions of new Ukrainian securities in accordance with the terms of the exchange offer.

Minister of Finance of Ukraine Natalie Jaresko said: "Today, we close one important chapter in Ukraine's economic history and open another. Few thought we would get to this point when we launched this process eight months ago. The successful conclusion of our debt restructuring process, completed while avoiding default, leaves Ukraine's economy in a much stronger position and is an important prerequisite for our return to growth."

Settlement of the exchange offer involves the restructuring of c.US\$15 billion of Ukraine's external debt, achieves a 20% debt reduction for Ukraine (c.US\$3 billion) and allows Ukraine to avoid paying any of the previously scheduled US\$8.5 billion of principal falling due under such bonds through the end of 2018. This successful debt operation is a key part of the implementation of Ukraine's IMF-supported EFF Program approved in March 2015, and represents the outcome of seven months of intensive work of all Ukrainian authorities, coordinated by the Ministry of Finance, to convince Ukraine's bondholders of the necessity of a debt restructuring.

Holders of the thirteen series of bonds which approved their respective Extraordinary Resolutions who submitted valid and timely participation instructions before the voting deadline are today being distributed new securities through the clearing systems in connection with settlement. Specifically, they are being distributed new sovereign notes carrying a coupon of 7.75% and maturing between 2019 and 2027, as well as GDP-linked securities, all as provided in the terms of the exchange offer. Holders will receive their entitlements through the clearing systems and their respective custodians in accordance with the procedures of such clearing systems and custodians in due course.

Holders of the thirteen series of bonds which approved their respective Extraordinary Resolutions who did not submit valid and timely participation instructions before the voting deadline are not receiving new securities today. Instead, such holders will have 150 days after the settlement date to submit valid participation instructions in accordance with the published terms of the exchange offer if they wish to receive their entitlement to new Ukrainian securities. Any holders who have not submitted valid participation instructions within such period will lose their entitlement to receive the new securities. Instead the securities to which they would otherwise have been entitled will be sold in the market and the cash proceeds of sale (net of selling expenses) will be distributed to such holders through the clearing systems.

Only one series of eligible debt instruments did not participate in the exchange offer, being the Eurobond maturing in December 2015. The terms of the new sovereign notes issued today include contractual provisions which prevent Ukraine from paying such Eurobond in accordance with its terms or settling with the holders of such Eurobond on terms more favourable than those received by participating bondholders in the just-completed exchange offer. Ukraine regrets that the holders of such Eurobond have decided not to support Ukraine's essential debt operation, but within the contractual constraints in which it must operate the government of Ukraine remains open to finding a solution with the holders of the December 2015 Eurobond.

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**Ministry of Finance of Ukraine welcomes the upgrade of its sovereign rating by Fitch and Moody's following its successful debt restructuring**

The Ministry of Finance welcomes the decision of Fitch and Moody's rating agencies to upgrade Ukraine's long term sovereign rating from 'Restricted Default' to 'CCC', and from Ca to Caa3 respectively. These upgrades are direct and positive effects of Ukraine's sovereign debt restructuring which was successfully concluded, alongside the issuance of new bonds, on November 12.

As a result, Ukraine has achieved an immediate debt relief of US\$3bn and has postponed US\$8.5bn in debt payments until after 2018.

Following S&P's recent rating upgrade, the decisions of Moody's and Fitch represents a significant step towards Ukraine's return to international capital markets in the medium term, as envisioned under the IMF-supported Extended Fund Facility (EFF) program. All three major rating agencies have now upgraded Ukraine's sovereign rating. These upgrades will also facilitate international financing of Ukrainian companies and banks, which will benefit their international and domestic operations.

Minister of Finance Natalie Jaresko commented, "This is further positive news that validates our efforts at creating the economic breathing room our country needs for a return to growth in 2016. Our successful debt restructuring, increased public debt sustainability, stabilized currency, and the fundamental reforms of our banking and energy sectors are highlighted as key reasons for Fitch's positive view of Ukraine's long-term sovereign rating. These announcements validate progress in our reform efforts to date and reinforces our determination to continue on this path."

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**The Ministry of Finance of Ukraine supports the exchange offer made by the City of Kyiv for its 2015 and 2016 Eurobonds** The Ministry of Finance of Ukraine supports the exchange offer made by the City of Kyiv for its 2015 and 2016 Eurobonds representing a total of US\$550 million.

Participating holders of those bonds will receive, after a 25% haircut, in equal parts, two sovereign bonds maturing in 2019 and 2020 with a 7.75% coupon and GDP growth-linked warrants for 25% of the nominal, which are fungible with warrants issued for the sovereign operation.

This exchange is enabled through specific provisions in the 2015 Ukrainian budget law. Therefore, it represents a time limited opportunity for City of Kyiv note holders.

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**Ministry of Finance of Ukraine statement on City of Kyiv securities agreement**

The Ministry of Finance welcomes the agreement reached with bondholders to exchange the 2016 US\$300m City of Kyiv Eurobond for new sovereign securities, and calls on all holders of the 2015 US\$250m Eurobond to exchange their notes before offer expires.

The bondholder vote on 8 December 2015 in favor of exchanging the 2016 US\$300m City of Kyiv Eurobond for new Ukrainian securities is an important step in stabilizing the City of Kyiv's finances and in implementing Ukraine's overall debt operation in line with the targets set under the IMF-supported Extended Fund Facility.

The Ministry reminds all holders of 2015 US\$250m City of Kyiv Eurobonds that the possibility to exchange such securities, after a 25% haircut, into sovereign notes and receive sovereign GDP-linked securities is only permitted by the 2015 Ukrainian budget law.

The Ministry calls on all 2015 bondholders to take up this opportunity before the announced expiry of the exchange offer on 16 December 2015 at 5:00pm London Time.

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**Statement from the Ministry of Finance of Ukraine on the IMF Executive Board decision**

The Ukrainian Government takes note of the IMF Executive Board's view that the so-called "Russian bond" is an official claim for the purposes of the Fund's policy on arrears to official bilateral creditors.

Therefore, the Ukrainian Government expects that the IMF's new Lending into Official Arrears policy will allow the IMF to continue financing Ukraine under the Extended Fund Facility, notwithstanding Ukraine's position on the December 2015 Eurobonds and any suspension of payment thereunder. The Ukrainian Government has indeed negotiated in good faith all along and in line with the IMF-supported Program's debt operation targets, without prejudice to its position on the underlying debt obligations themselves.

Regardless of their characterization, and reserving Ukraine's position as to the obligations themselves, the December 2015 Eurobonds constitute debt obligations which Ukraine cannot pay in accordance with their initial terms without (i) violating the financing targets established under the Extended Fund Facility and (ii) breaching its contractual obligations under the "most favored creditor clause" included in the new sovereign debt securities issued in November 2015 as part of the recently completed debt operation.

The holders of the December 2015 Eurobonds decided not to participate in the debt exchange which was accepted by all of Ukraine's other bondholders. Under the terms of the new Ukrainian bonds issued on 12 November 2015 in the debt exchange, Ukraine is prohibited from paying holdout creditors in accordance with the original contractual terms. Furthermore, Ukraine may not settle with holdout creditors on terms which have a net present value higher than the net present value at issue of the sovereign bonds the holdout creditors would have received had they participated in the exchange operation.

The terms of the new Ukrainian sovereign bonds issued on 12 November 2015 also specifically provide that a payment default or other event of default under the December 2015 Eurobonds will not constitute a cross-default under the new bonds.

These terms were made clear in the Exchange Offer Memorandum delivered to all holders of eligible Ukrainian Eurobonds, including the holders of December 2015 Eurobonds, in the context of the recently completed debt exchange.

Ukraine remains committed to negotiating in good faith a consensual restructuring of the December 2015 Eurobonds which will allow it to remain in compliance with the financing targets agreed with the IMF under the Extended Fund Facility, while meeting its contractual commitments to other bondholders. Ukraine, furthermore, reserves all its rights under Ukrainian, English and international law, as well as any other applicable law or regulation in connection with the December 2015 Eurobonds.

###

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**The Ministry of Finance welcomes the settlement of City of Kyiv's external debt**

The Ministry of Finance of Ukraine welcomes the successful settlement of the reprofilings of the City of Kyiv's US\$250 million 8% Loan Participation Notes due 2015 (the "2015 Notes") and US\$300 million 9.375% Loan Participation Notes due 2016 (the "2016 Notes").

As a reminder, the City of Kyiv offered its creditors the opportunity to exchange the 2015 Notes and the 2016 Notes for sovereign securities. Therefore, as a result of the settlement of this operation, Ukraine issued an additional US\$175,533,000 of New Notes due 2019, US\$175,533,000 of New Notes due 2020 and US\$111,394,000 of Value Recovery Instruments.

The Ministry deems that together, the terms of the exchange of the 2015 Notes and 2016 Notes and the existence of a moratorium to suspend payments to the remaining outstanding 2015 Notes, are in line with the requirements to meet the three specific targets of the IMF-supported Extended Fund Facility agreed on 11 March 2015.

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*Distributed on behalf of the City of Kyiv*

**The City of Kyiv announces the successful settlement of its external debt**

The City of Kyiv authorities are pleased to announce that on 22 December 2015, its USD \$250 million 8% Loan Participation Notes due 2015 (thereafter "2015 Notes") and USD \$300 million 9.375% Loan Participation Notes due 2016 (thereafter "2016 Notes") have been successfully settled.

The City of Kyiv offered its creditors the opportunity to exchange the 2015 and 2016 Notes against sovereign Notes. Therefore, as a result of the settlement of this operation, the City of Kyiv's liabilities will be reduced by USD \$448,851,000 (USD \$148,851,000 from 2015 Notes and USD \$300,000,000 from 2016 Notes).

A moratorium on the 2015 Notes is currently in place which allows the City of Kyiv to suspend payments to the 2015 Notes holdouts (USD \$101,149,000 of 2015 Notes).

This debt operation contributes to meeting the three specific targets of the IMF-supported Extended Fund Facility agreed on 11 March 2015.

###

**Ukraine agrees restructuring of sovereign guaranteed loans with Sberbank of Russia**

The Ministry of Finance, together with Ukravtodor and the Yuzhnoye State Design Office, have agreed in principle with Sberbank of Russia on the restructuring of sovereign guaranteed loans to Ukravtodor and Yuzhnoye State Design Office.

The parties have agreed to work together to achieve a settlement of the transaction as soon as possible.

The Ministry of Finance welcomes this agreement with Sberbank, which is in line with its IMF-supported EFF Program. The Ministry is continuing to discuss the restructuring of other outstanding guaranteed loans within the perimeter of the debt operation.

The Ministry of Finance reiterates its readiness to continue negotiating in good faith the restructuring of the December 2015 US\$3bn bonds.

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